

THE 2ND ANNUAL

BioExec Institute Retreat

Wednesday 1st March – Saturday 4th March 2006, Ritz Carlton, Key Biscayne, FL

Lead Sponsor: *TVM Capital, GmbH*

Co-Sponsors: *Advent International & MPM Capital*

Supporting Organization: *Cerimon Pharmaceuticals, Inc.*

Wednesday 1st March 2006

19.30 The Opening Retreat Cocktail Reception at the Ritz Carlton

Thursday 2nd March 2006

08.00 Registration & Breakfast Buffet

Investment Outlook

09.00 Welcome: [Hoda Abou-Jamra](#), CEO, The BioExec Institute

09.05 OPEN DISCUSSION: Is The Venture Model Broken?

Moderator: [Stelios Papadopoulos, Ph.D.](#), Vice Chairman, Cowen & Co

- [Ansbert Gadicke, M.D.](#), Founding General Partner & Chairman, MPM Capital
- [Michael Powell, Ph.D.](#), Managing Director, Sofinnova Ventures
- [Helmut M. Schühlsler, Ph.D.](#), Managing Partner, TVM

10.15 Coffee Break

10.45 OPEN ROUNDTABLE DISCUSSIONS

These roundtable sessions are a less formal and more interactive way in which to discuss industry issues. Each table, holding approx. 10 persons, is facilitated by a Moderator and allocated a topic for discussion for approx. 45 minutes. The discussions will take place simultaneously and at the end of the session, the Moderators are each invited to give a brief synopsis on their table's discussion to provide comparison for the benefit of the other tables.

TABLE 1: Reverse IPOs: Who, When, Where, Why?

Moderator: [Stephen J. Hoffman, Ph.D., M.D.](#), General Partner, TVM

TABLE 2: How To Best License Product from Pharma

Moderators: [Tony Rosenberg](#), Global Head of Business Development & Licensing, Novartis Pharma AG

TABLE 3: Creative and Alternative Financing Vehicles

Moderator: [Steven St. Peter, M.D.](#), General Partner, MPM Capital

TABLE 4: The Future Outlook for Investment in Europe: Is there an opportunity for US investors in Europe?

Moderators: [Alexandra Goll, Ph.D.](#), General Partner, TVM

TABLE 5: Will The Generalist Fund Come Back Into Biotech Stock And IPO?

Moderator: [Kathleen Prouty](#), Managing Director, American Stock Exchange

11.30 Open Roundtable Conclusions

** Coffee/Tea & Refreshments are served throughout the morning session*

12.00 Lunch

Open Session & Group Activities

13.30 – 17.00 Fishing Expedition

14.30 – 17.00 Group Beach Activities: Sailing, Kayaking, Volleyball

19.00 Cocktail & Dinner Reception

10.30pm Drinks & Dancing at Hotel Victor

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Friday 3rd March 2006

08.00 Breakfast Buffet

Drug Development & Commercialization

09.00 Welcome: [James Greenwood](#), President & CEO, Biotechnology Industry Organization

09.15 OPEN DISCUSSION:

Can The Pharmaceutical Industry Provide A Valuable Alternative To VC Financing?

Moderator: [Helmut M. Schühlsler, Ph.D.](#), Managing Partner, TVM

- [Christopher Seaton](#), SVP, Business Development & Licensing, Bayer Healthcare
- [Dr. Klaus Wilgenbus](#), Head, Global Licensing, Boehringer Ingelheim GmbH
- [Jean-Pierre Sommadossi, Ph.D.](#), Chairman & CEO, Idenix Pharmaceuticals, Inc
- [Thomas Hofstaetter, Ph.D.](#), SVP, Corporate Business Development, Wyeth

10.30 Coffee Break

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Roundtables Moderator: [Marios Fotiadis](#), General Partner, Advent International

TABLE 1: What Is The Danger Of Having Too Many And Too Active VCs On The Board. Do They Add Or Disrupt?

Moderator: [Jean-Pierre Sommadossi, Ph.D.](#), Chairman & CEO, Idenix Pharmaceuticals, Inc

TABLE 2: The Reform of the FDA

Moderator: [James Greenwood](#), President & CEO, Biotechnology Industry Organization

TABLE 3: Is It A Good Time To Invest In Public Stock?

Moderator: **Richard Aldrich**, Chairman, RA Capital Associates

TABLE 4: Trends in Deal-Making: A Pharma & Biotech Perspective

Moderator: [Lisa Ricciardi](#), Senior Vice President, Licensing & Development, Pfizer Inc

11.30 **Open Roundtable Conclusions**

** Coffee/Tea & Refreshments are served throughout the morning session*

12.00 Lunch

Open Session & Group Activities

12.30 – 17.30 Golf at Crandon Park Course

14.30 – 17.00 Group Beach Activities: sailing, Kayaking, volleyball

18.00-19.00

Drinks Reception at The Ritz Carlton

Saturday 4th March 2006

10.00 – 11.00 Farewell Breakfast

